

## CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

I certify under penalty of perjury under the laws of the State

Date Signed March 22, 2013

STATEMENT OF ECONOMIC INTERESTS E Carlot Upe Only

**COVER PAGE** 

2013 MAR 28 PM33:47B 22 AM 11: 39 1 Please type or print in ink. NAME OF FILER (LAST) Liightner Sherri 1. Office, Agency, or Court Agency Name City of San Diego Division, Board, Department, District, if applicable Your Position Council District 1 Councilmember ▶ If filing for multiple positions, list below or on an attachment. Position: <u>see</u> attached Agency: See attached 2. Jurisdiction of Office (Check at least one box) ☐ State Judge or Court Commissioner (Statewide Jurisdiction) Multi-County \_ County of \_ City of San Diego Other \_ 3. Type of Statement (Check at least one box) Leaving Office: Date Left \_\_\_\_/\_\_\_ Annual: The period covered is January 1, 2012, through December 31, 2012. (Check one) -or-The period covered is January 1, 2012, through the date of The period covered is \_\_\_\_ leaving office. December 31, 2012. The period covered is \_\_\_\_ the date of leaving office. Candidate: Election year \_\_ \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_ 4. Schedule Summary ► Total number of pages including this cover page: \_ Check applicable schedules or "None." Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached -or-None - No reportable interests on any schedule

> FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

## Additional Agencies:

City of San Diego - City Councilmember, District One

LAFCO – San Diego Local Agency Formation Commission, Alternate Member for the City of San Diego

San Dieguito River Valley Park Joint Powers Authority, Member on Board of Directors for the City of San Diego

SANDAG – San Diego Association of Governments, Member for the City of San Diego on the Energy Working Group, Alternate Member of the City of San Diego on the following Committees: Board of Directors, Regional Planning Committee, Borders Committee

### SCHEDULE A-1

#### Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerege or financial statements.



NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE	NATURE OF INVESTMENT (Select from drop down list.	IF APPLICABLE, LIST DA (mm/dd/2012)		
eneral Electric Company	GE-Doversified technology, media & financial	(Select from drop down list) \$2,000 - \$10,000	If "other," describe) Stock	ACQUIRED	DISPOSED	
	services					
tel Corporation	INTC-Semiconductor chip manufacturer MMM-Diversified Technology Company	\$2,000 - \$10,000	Stock			
M Company ccenture PLC Ireland	Accenture plc (Accenture) is engaged in	\$10,001 - \$100,000 \$2,000 - \$10,000	Stock Stock	0410040	6/14/2012	
	providing management consulting, technology and outsourcing services	\$2,000 - \$10,000	Stock	6/1/2012	6/14/2012	
pache Company	APA-Independent energy company - gas and oil	\$2,000 - \$10,000	Stock		6/14/201	
Jecton, Dickinson & Company	BDX-a global medical technology company engaged in the development, manufacture and sale of medical devices, instrument systems and reagents used by healthcare institutions, life science researchers, clinical laboratories, the pharmaceutical industry and the general public	\$10,001 - \$100,000	Stock		6/14/201:	
erkshire Hathaway Inc. Class B	BRK/B-Holding Company/insurance	\$10,001 - \$100,000	Stock		6/14/2013	
Prookfield Asset Management Class A	BAM-global asset management company focused on property, power and infrastructure	\$2,000 - \$10,000	Stock		6/14/2012	
Canadian Natural Resources Ltd	assets.  CNQ-an independent energy company engaged in the acquisition, exploration, development, production, marketing and sale of crude oil, NGLs, and natural gas production	\$2,000 - \$10,000	Stock		6/14/2013	
Canadian Natural Resources Ltd	CNQ-an independent energy company	\$2,000 - \$10,000	Stock	4/12/2012	6/14/201	
	engaged in the acquisition, exploration, development, production, marketing and sale of crude oil, NGLs, and natural gas production	410,000 - 410,000		71.22012	9/(4/201.	
Carmax Inc.	KMX- is a holding company and its operations are conducted through its subsidiaries. CarMax also wholesales used vehicles. The Company is a retailer of used cars.	\$2,000 - \$10,000	Stack	2/3/2012	6/14/201	
Chevron Corp	CVX-Petrochemical operations, power generation & energy	\$2,000 - \$10,000	Stock		4/3/2012	
CH Robinson Worldwide Inc.	CHRW- is a third party logistics company. The Company provides freight transportation services and logistics solutions to companies of all sizes, in a variety of industries.	\$2,000 - \$10,000	Stock	4/12/2012	6/14/201	
Disco Systems Inc.	CSCO-Communications and information	\$10,001 - \$100,000	Stock		5/2/2012	
Coca-Cola Company	technology KO-Manf dist & marketer of nonalcoholic	\$2,000 - \$10,000	Stock		6/14/201	
Diageo Pic New Sponsored ADR	DEO-Branded beverage and alcohol industry	\$2,000 - \$10,000	Stock		6/14/112	
Disney Walt Company	DIS-Diversified world wide entertainment	\$2,000 - \$10,000	Stock	<del></del>	6/14/201	
Disney Walt Company	company DIS-Diversified world wide entertainment	\$2,000 - \$10,000	Stock	2/14/122	6/14/201	
Tir Systems	company FLIR-engaged in the design, manufacture	\$2,000 - \$10,000	Stock		6/14/201	
,	and marketing of sensor systems				******	
ranklin Resources	BEN-Investment management company	\$10,001 - \$100,000	Stock	-	6/14/201	
ranklin Resources	BEN-Investment management company	\$2,000 - \$10,000	Stock		4/26/201	
Google Inc. Class A	GOOG-Internet information systems	\$10,001 - \$100,000	Stock		6/14/201	
/icrosoft Corp lestle S A Reg ADR	MSFT-Software for computing devices NSRGY- is a Switzerland-based holding company of the Nestle Group (the Group) and is principally engaged in the development and production of food and beverage.	\$10,001 - \$100,000 \$2,000 - \$10,000	Stock Stock	5/25/2012	6/14/201 6/14/201	
Norfolk Southern Corporation	NSC- is a Virginia based company that controls a railroad, Norfolk Southern Railway Company.	\$2,000 - \$10,000	Stock	3/12/2012	5/14/201	
forthern Trust Corporation	NTRS-is a financial holding company that is a provider of asset servicing, fund administration, asset management, fiduciary and banking solutions for corporations, institutions, families and individuals worldwide.	\$2,000 - \$10,000	Stock		6/14/201	
Occidental Pete Corp	OXY-conducts its operations through various subsidiaries and affiliates. The Company operates in three segments: oil and gas segment; chemical segment, and midstream, marketing and other segment.	\$2,000 - \$10,000	Stock		6/14/201	
Pepsico	PEP-Global food, snack & beverage company	\$10,001 - \$100,000	Stock		6/14/201	
Qualcomm Inc.	COM-Develop,design, manufacture and marketing of digital wireless telecommunication products and services	\$10,001 - \$100,000	Stock		6/14/201	
Schlumberger Ltd.	SLB-Oil field service company	\$2,000 - \$10,000	Stock		6/14/201	
Staples Inc Stryker Corporation	SPLS-an office products company SYK-offers a diverse array of innovative medical technologies, including reconstructive, medical and surgical, and neurotechnology and spine products	\$2,000 - \$10,000 \$2,000 - \$10,000	Stock Stock		5/17/201 3/12/201	

#### **SCHEDULE A-1**

#### Investments

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Sherri Lightner

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABL (mm/dc ACQUIRED	
Target Corp	TGT-General merchandise discount store	\$10,001 - \$100,000	Stock	ACCONED	6/14/2012
United Parcel Services - B	UPS - a package delivery company	\$2,000 - \$10,000	Stock		6/14/2012
J S Bancorp DE	USB-Financial bank holding company	\$10,001 - \$100,000	Stock		6/14/2012
JnitedHealth Group Inc.	UNH-Health care provider	\$2,000 - \$10,000	Stock		5/25/2012
visa Inc.	V- Retail electronic payment network	\$2,000 - \$10,000	Stock		6//14/12
Apple Inc.	AAPL-Designs, manufactures and markets personal computers, mobile communications and media devices	\$2,000 - \$10,000	Stock		6/14/2012
Cisco Systems Inc.	CSCO-Communication and information technologies	\$2,000 - \$10,000	Stock		5/10/2012
Comcast Corporation New Class A	CMCSA-a provider of video, high-speed Internet and phone services (cable services) to residential and business customers in the United States	\$2,000 - \$10,000	Stock		6/14/112
Covidien PLC	COV-engaged in the development, manufacture and sale of healthcare products for use in clinical and home settings	\$2,000 - \$10,000	Stock		6/14/2012
CVS Caremark Corp	CVS-a pharmacy healthcare provider in the United States.	\$2,000 - \$10,000	Stock		6/14/2012
CSX Corp	CSX- is a transportation supplier. The Company provides rail-based transportation services, including traditional rail service and the transport of intermodal containers and trailers.	\$2,000 - \$10,000	Stock	2/29/2012	6/14/2012
Halliburton Company	HAL-an oilfield services company	\$2,000 - \$10,000	Stock		6/14/2012
ingersoll-Rand PLC Shares	IR- is a diversified, global company that provides products, services and solutions to enhance the comfort of all in homes and buildings, transport and protect food and perishables, secure homes and commercial propperties.	\$2,000 - \$10,000	Stock		6/14/2012
nternational Business Machine Corp	IBM-is an information technology (IT) company. IBM operates in five segments: Global Technology Services (GTS), Global Business Services (GBS), Software, Systems and Technology and Global Financing.	\$2,000 - \$10,000	Stock		6/14/2012
Johnson & Johnson	JNJ-Healthcare products	\$2,000 - \$10,000	Stock		6/14/2012
JPMorgan Chase & Company	JPM-is a financial holding company. The Company is a global financial services firm and a banking institution in the United States, with global operations	\$2,000 - \$10,000	Stock	6/7/2012	6/14/2012
Kohls Corp	KSS-operates family-oriented department stores that sells apparel, footwear and accessories for women, men and children; soft home products, such as sheets and pillows, and housewares.	\$2,000 - \$10,000	Stock	PROPERTY.	6/14/2012
Kraft Food ONC Class A	KFT-Manufactures and markets snacks, confectionary and quick meal products	\$2,000 - \$10,000	Stock		6/14/2012
Medife Inc	MET-a provider of insurance, annuities and employee benefit programs, serving 90 million customers in over 60 countries	\$2,000 - \$10,000	Stock		6/14/2012
Microsoft Corp Pfizer Incorporated	MSFT-Software for computing devices PFE-a research-based, global	\$2,000 - \$10,000 \$2,000 - \$10,000	Stock Stock		6/14/2012 6/14/2012
Starbuucks Corp	biopharmaceutical company.  SBUX- is a roaster, marketer and retailer of coffee operating in 60 countries.	\$2,000 - \$10,000	Stock		6/14/2012
TRW Automotive Holdings Corp	TRW - is a supplier of automotive systems, modules and components to global automotive original equipment manufacturers (OEMs) and related aftermarkets. The Company's operations encompass the design, manufacture and sale of active and	\$2,000 - \$10,000	Stock		6/14/2012
Western Union	passive safety related products.  WU- is engaged in money movement and	\$2,000 - \$10,000	Stock	2/8/12/	6/14/2012
Wells Fargo Company	payment services. WFC- is a bank holding company. It has three operating segments: Community Banking Wholesale Banking and Wealth, Brokerage	\$2,000 - \$10,000	Stock		6/14/2012
Verizon Communications Senior Notes Callable	and Retirement.  VZ-a holding company. Verizon through its subsidiaries is a provider of communications	\$2,000 - \$10,000	Note due 11/1/18	.=	6/14/2012
Mettife Inc Notes Cpn 7.717%	Insurance, employee benefits and financial	\$2,000 - \$10,000	Note due 2/15/19		6/14/2012
Goldman Sachs Group Inc. Senior Note	Bank holding & global investment banking	\$2,000 - \$10,000	Note due 3/15/20		6/14/2012
Federal National Mtg Assn Notes	Government Security	\$2,000 - \$10,000	Govt Sec due 12/28/12		6/14/2012
U S Treasury Note Cpn 3,875%	Government Security	\$2,000 - \$10,000	Govt Sec due 2/15/13		6/14/2012
Fed Hame Loan Mort Corp Ref Nates B/E	Government Security CSCO-Communication and information	\$2,000 - \$10,000 \$10,001 - \$100,000	Gov't Sec due 7/17/15 Stock		6/14/2012
Cisca Systems Inc					
	technologies				
Cisco Systems Inc Intel Corporation Microsoft Corp		\$10,001 - \$100,000 \$10,001 - \$100,000	Stock Stock		

## **SCHEDULE A-2**

# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COMM	ISSION

Name

Sherri Lightner

\* Select from drop down list

1. Business Entity or Trust					(1) The second s		2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments of Trust (Use a separate					ess Entity or
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2012)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY		FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2012)	A or D	NATURE OF INTEREST (if "other," describe)*
Lightner Engineering 8551 La Jolla Shores Dr. La Jolla, CA 92037	Consulting	\$100,001 - \$1,000,000			ole roprietorship	Co-owner	Over \$100,000	NetworkFleet Inc.						
Lightner Engineering 8551 La Jolla Shores Dr. La Jolla. CA 92037	Consulting	\$100,001 - \$1,000,000			ole roprietorship	Co-owner	Over \$100,000	The Morey Corporation						
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## **SCHEDULE B**

# **Interests in Real Property**

(Including Rental Income)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES CO	

Name

Sherri Lightner

* Select from drop down list						*You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be dislclosed as follows:							
STREET ADDRESS OR PRECISE LOCATION AND CITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/2012)	A or D	NATURE OF INTEREST* (if "other," describe)	IF RENTAL PROPERTY, LIST GROSS INCOME RECEIVED*	SOURCE OF RENTAL INCOME OF \$10,000 OR MORE	NAME AND ADDRESS OF LENDER* (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	INTEREST RATE (%)	TERM (Mos/Yrs)	HIGHEST BALANCE*		
8551 La Jolla Shores Dr La Jolla, CA 92037-3044	•			Ownership/Deed of Trust									
							l						

# Schedule D Income - Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Sherri Lightner

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address Acceptable)	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	 VALUE	DESCRIPTION OF GIFT(S)
National Electrical Contractors Assoc.	9350 Waxie Way, Ste 540, San Diego, CA	92123	3 Electricians Union	01/07/12	\$ 200.00	2 tickets to Dinner/Dance
mperial Court de San Diego	PO Box 34104, San Diego, CA	92163	3 Fundraising Organization	02/10/12	 \$160.00	2 tickets to Imperial Dinner
SD Regional Chamber of Commerce	402 W Broadway, Ste 1000, San Diego, CA	9210	1 Business Network	02/16/12	 \$300.00	2 tickets to Annual Dinner
Scripps Health Services	4275 Campus Point Ct, San Diego, CA	9212	Healthcare Facility	04/03/12	\$55.00	1 ticket to San Diego Chamber of Commerce Congressional Luncheon
American Medical Response San Diego	8808 Balboa Ave, Ste 150, San Diego, CA	92123	B Emergency Response Company	04/14/12	\$95.00	1 ticket to Roosevelt Dinner
Planned Parenthood of San Diego County	1075 Camino del Rio S, San Diego, CA	92108	3 Family Planning Services	5/3/2012 & 9/27/12	\$400.00	2 tickets to Annual Dinner, 1 ticket to Action Fundraiser
IAFF Local 145	10405 SD Mission Rd, Ste 201, San Diego, CA	92108	3 Firefighters Union	05/04/12	\$300.00	3 tickets to STAR/PAL Annual Superheroes for Youth Celebrity Waiters Luncheon
UCSD Health Sciences	9500 Gilman Dr, San Diego, CA	92093	Medical Research University	05/25/12	 \$50.00	1 ticket to Harvey Milk Breakfast
CONNECT	8950 Villa La Jolla, A-124, San Diego, CA	92037	7 Life Science Incubator	05/29/12	\$60.00	1 ticket to Innovation Institute Forum on Manufacturing
SD Regional Economic Development Corporation	530 B St, Ste 700, San Diego, CA		Economic Policy & Development Institution	06/26/12	 \$100.00	2 tickets to Maritime Tour
La Jolla Playhouse	2910 La Jolla Village Dr, La Jolla, CA	92037	7 Non-profit Theatre	07/15/12	\$200.00	2 tickets to VIP Donor Night/ Performance of The Nightingale
BIOCOM	4510 Executive Dr, San Diego, CA	92121	501 (c)(6)- Regional Science Member Association	08/16/12	\$50	2 tickets to BIOCOM PAC Legislators & Candidates Reception
The Moore Firm	5575 Oberlin Dr, Ste 301, San Diego, CA	92121	Law Firm	09/25/12	\$77.78	1 ticket to 40 Under 40 Luncheon
Rural/Metro Corporation	1010 2nd Ave, Ste 200, San Diego, CA	92101	I Ambulance Services	11/8/12 & 12/10/12	\$64	1 Congratulatory Flowers & 1 Tower of Sweets